

BRADDA HEAD LITHIUM: AGGRESSIVELY MOVING FORWARD IN THE US LITHIUM SPACE

December, 2025



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The information contained in this presentation has been obtained by Bradda Head from its own records and from other sources deemed reliable, however no representation or warranty is made as to its accuracy or completeness. The technical information related to Bradda Head's material properties disclosed herein is based upon technical reports prepared and filed pursuant to National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") and other publicly available information [02](#) regarding the Company, including the TECHNICAL REPORT AND MINERAL RESOURCE ESTIMATE UPDATE FOR THE BASIN LITHIUM, ARIZONA, USA, prepared by Damir Cukor P.Geo. And Brent Hilscher, P.Eng, August 12, 2024 and INDEPENDENT TECHNICAL REPORT ON THE SAN DOMINGO LITHIUM PROJECT, ARIZONA, USA, 18 October 2022, Martin Pittuck CEng, FGS, MIMMM. Scientific and technical information contained in this presentation related to the mineral resource estimates have been approved and verified by Martin Pittuck who is a "Qualified Person" in accordance with NI 43-101. The Qualified Person referred to above are independent of Bradda Head.

Introduction to Bradda Head

Reduced
Geological Risk

Diversified lithium portfolio containing all three types of lithium assets: pegmatites, clays and brines (oil and salar)

Tier One Political
Location

Nevada and Arizona are low risk jurisdictions – **ranked #2 and #7 Globally** by the Fraser Institute Survey of Mining Companies 2024, **no risk of asset nationalization**

US Gov Support

The Trump Administration and by Executive Order, announced expediting permits / approvals, reiterates support for critical minerals, including lithium, and emphasized financial support for domestic mineral projects as part of the Order

Uniquely
Leveraged

Significant movement in lithium-brine space from majors Exxon, Equinor and Rio Tinto, firmly tipping the scale for Bradda's four brine assets

Focused on
production

Striving to accelerate path to production through innovative initiatives including an AI-powered mineral sorting study at San Domingo, avenues to reduce Opex and Capex costs

Board &
Management
Committed

20% of shares held by Board and Management, **no debt**, belief in business model, committed to discovery, and poised to capture US lithium market

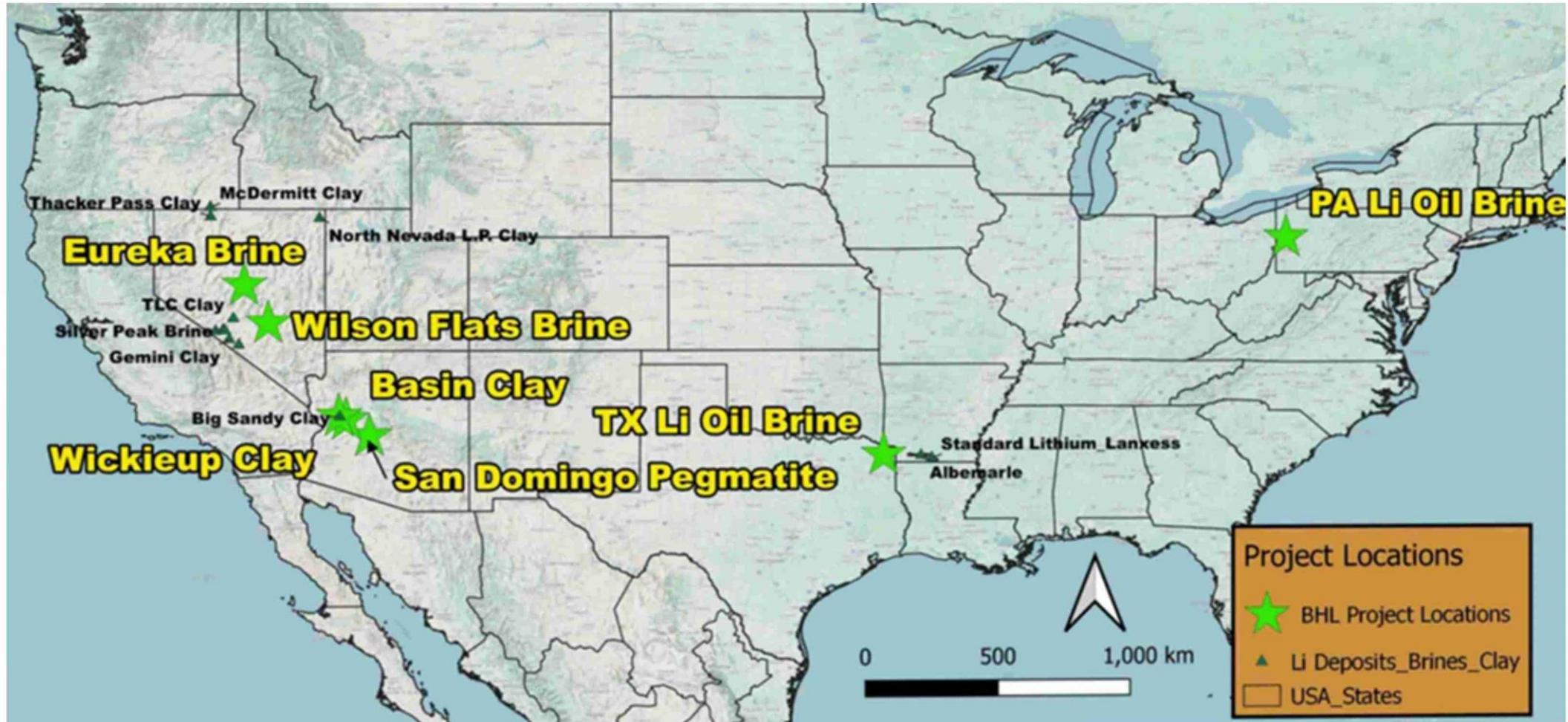
Right Time, Right
Place, Right People

With significant supply deficits forecasted, Bradda and its experienced team, strongly supported by the Board, are poised to capture the rapidly evolving U.S. market

Developing US Lithium for US markets: BHL Assets

- San Domingo **Pegmatite**, AZ
- Basin & Wickieup **Clay**, AZ
- Wilson & Eureka **Brine**, NV
- Pennsylvania and Texas Lithium **Oil-Field Brines**

Seven projects, four states



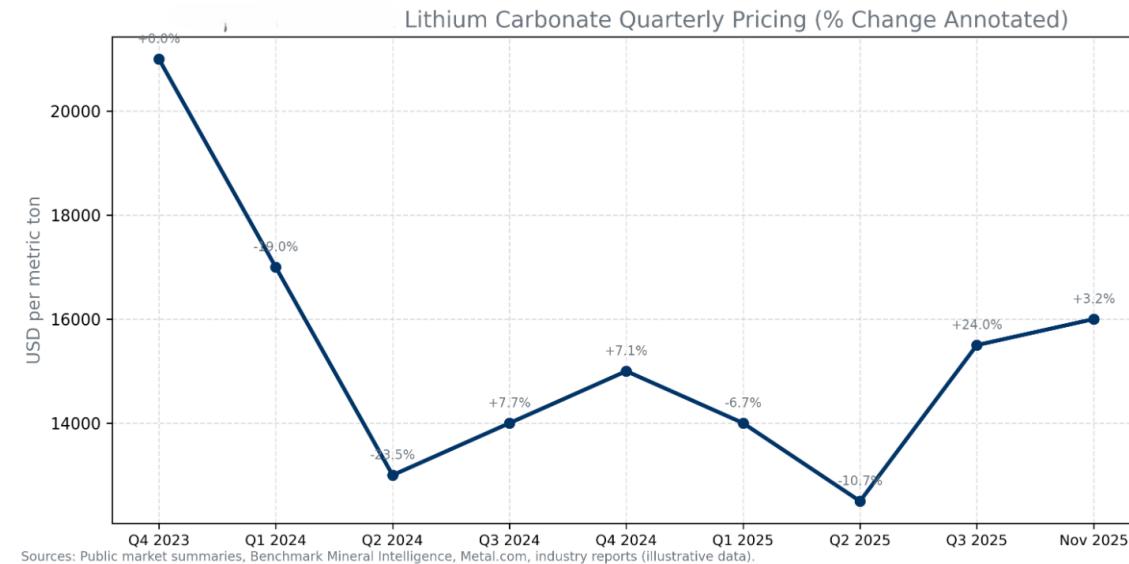


Lithium prices (USD per metric ton)

Spodumene (6% LiO₂)

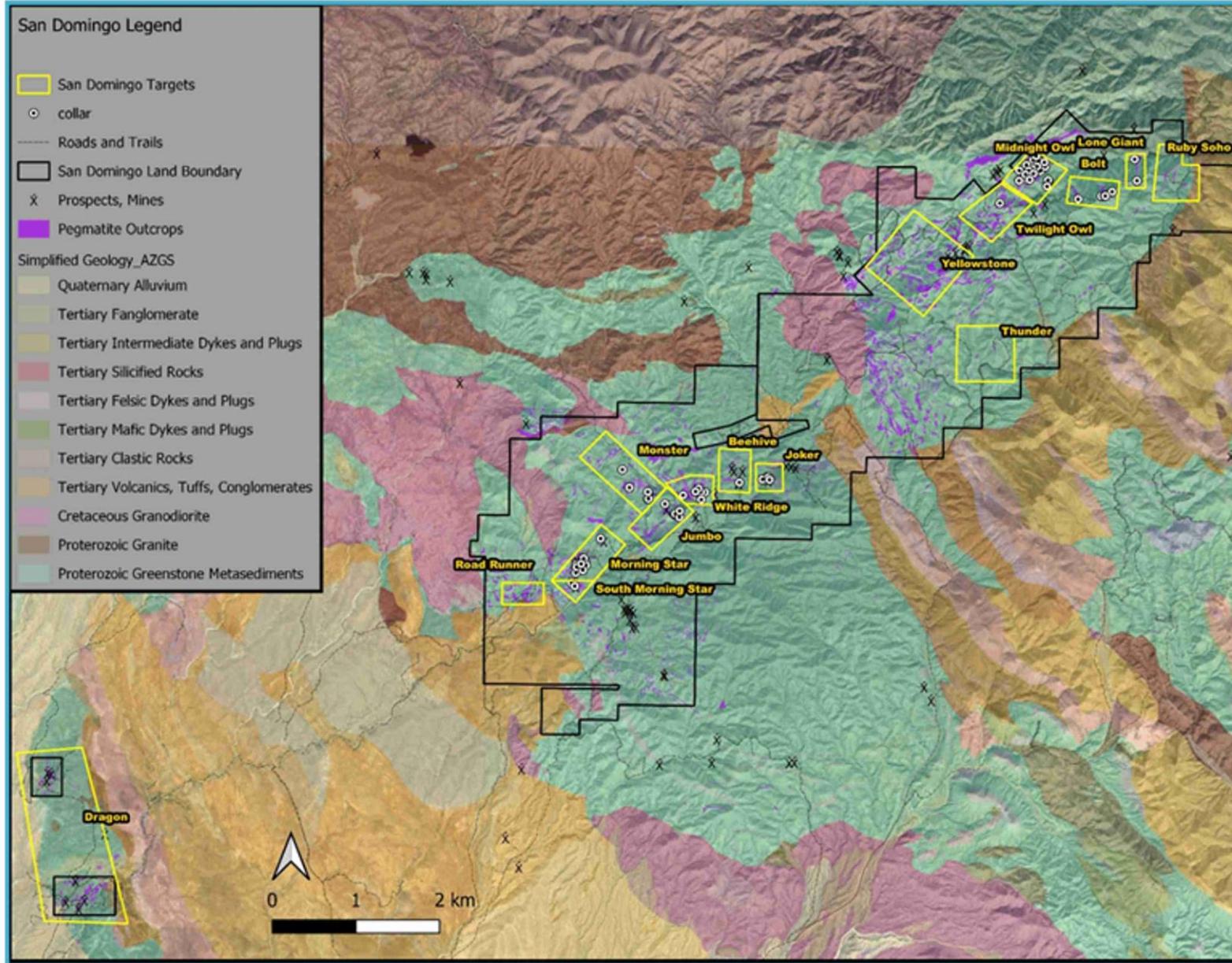


Battery - grade Lithium Carbonate (Li₂CO₃)



San Domingo – Overview

San Domingo Pegmatites – Developing a World Class Lithium District in Arizona



- Tier 1 Jurisdiction in Arizona
- 100% Bradda Head Lithium Property, no royalties except to State
- 16 targets, five untested by drilling
- Dragon target is high priority, excellent surface geochemistry and large spodumene, only 3km from sand and gravel operation

San Domingo Pegmatites – recent drilling activity highlights prospectivity

- **20.7km²** land position, 8 historic lithium mines 16 Target Areas
- **107 holes, 13,092 meters** drilled with core, 11 targets tested, highlights include:
- **31.85m @ 1.60% Li₂O and 362 ppm Cs** from 26.82m depth in hole SD-DH22-024 at **Midnight Owl**, including **20.02m at 1.97% Li₂O with 487 ppm Cs** from a shallow depth of 38.65m
- At the **Jumbo target**, drill hole SD-DH23-037 cut 9.54m @ 1.85% Li₂O with 235 ppm Cs from 46.24m depth
- **Morning Star** hole SD-DH23-093 with **8.99m @ 1.20% Li₂O** from 31.39m and hole SD-DH23-104 with **4.14m @ 2.07% Li₂O**
- Channel Sampling at **White Ridge**: 5.0m @ 2.33% Li₂O, 119 ppm Cs and 8.40m @ 1.17% Li₂O, 623ppm Cs at **Midnight Owl**
- **Channel Sampling at Dragon** include 8.8m @ 0.97% Li₂O with 174 ppm Cs and 10.4m @ 0.68% Li₂O with 341 ppm Cs



Above: Large spodumene crystals, White Ridge Target

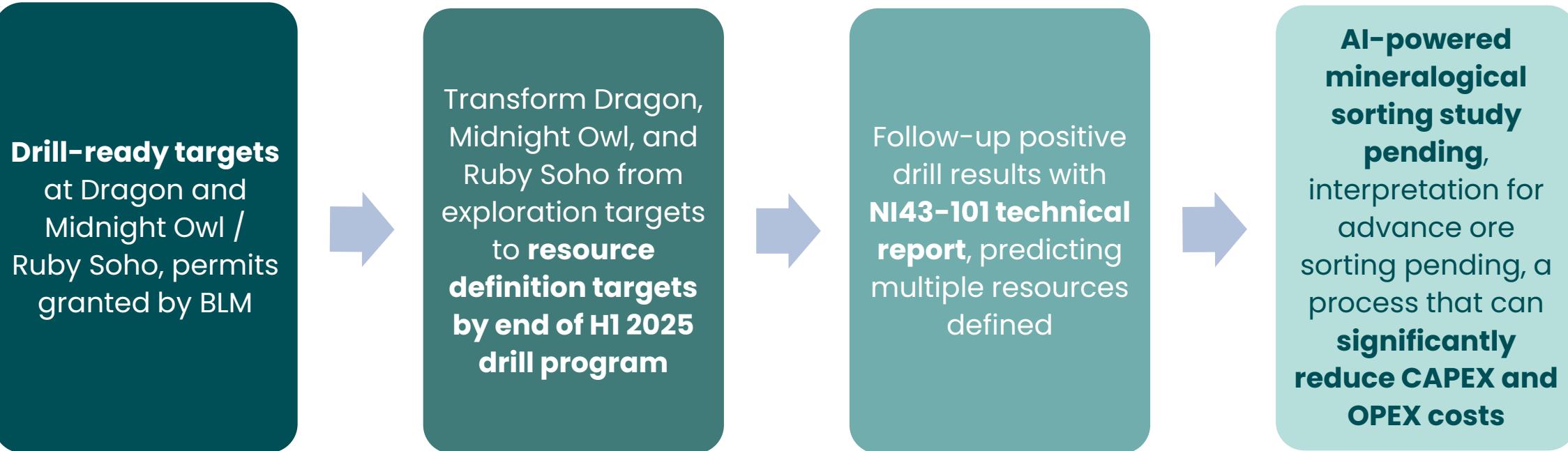
San Domingo Pegmatites – Developing a World Class Lithium District in Arizona

- Metallurgical tests on drill core composites from Jumbo indicate up to **6.0% Li₂O** concentrate with $\frac{1}{4}$ " crush by HLS
- Positive results and potential cost savings of 10-15% by pre-DMS **mineral sorting** of high-grade spodumene composite using AI technology
- **Cesium** strongly anomalous in drill holes, up to 0.63% and 0.10% on the surface at Dragon; DOE & DOW opportunities for grants and funding
- **Drill permits approved:** Dragon, Midnight Owl, and Ruby
- 3,000-meter program designed, using reverse circulation equipment, to test shallow targets at Dragon, Midnight Owl, and Ruby Soho
- Pending results, inferred resource calculations anticipated at Midnight Owl, Jumbo, Ruby Soho, and Dragon, 43-101 compliant, end of 2026
- **Reviewing fast-track permitting to small-scale quarry type production**



Above: Midnight Owl Prospect, Mined in the 1940's for Spodumene

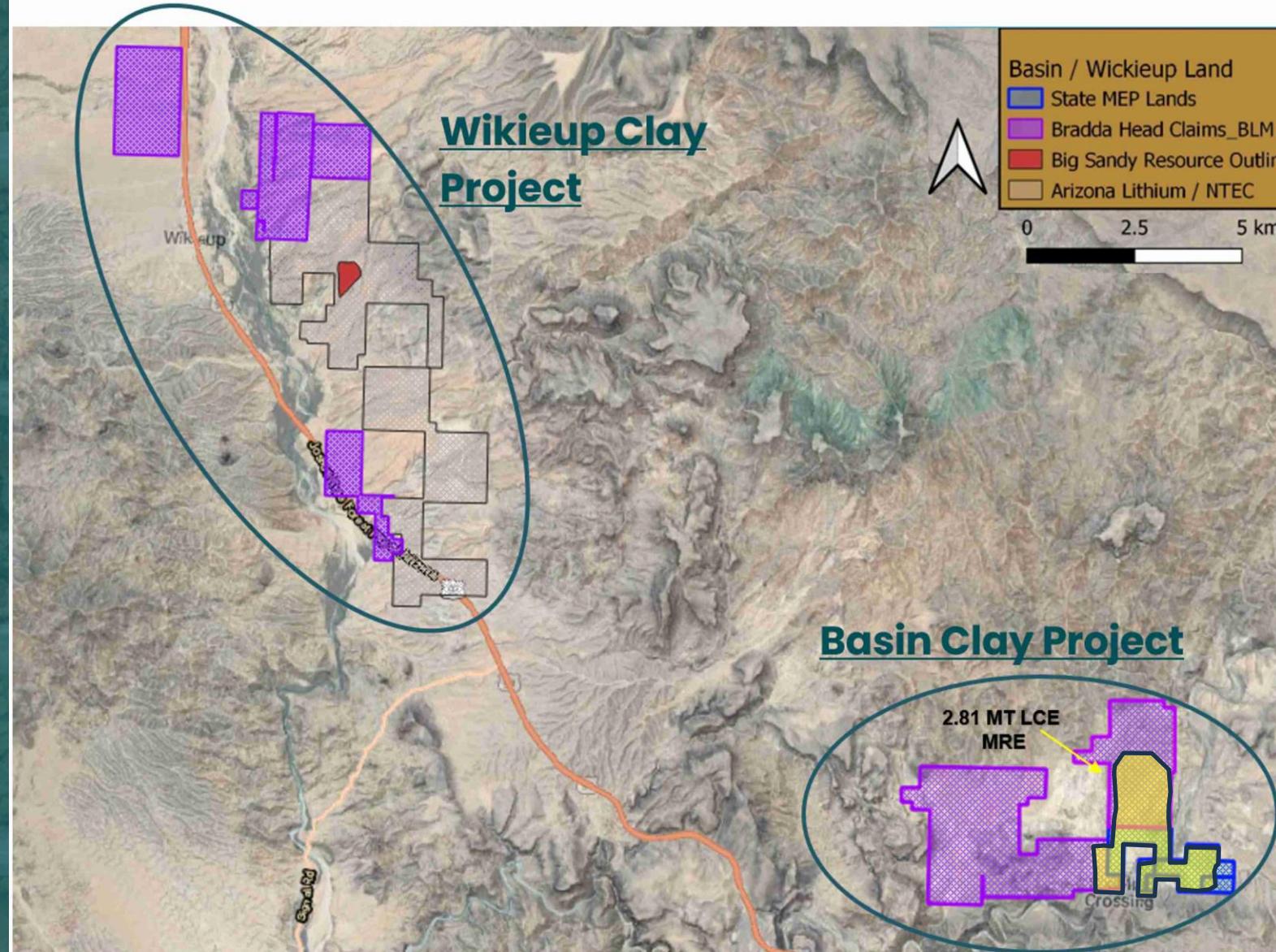
San Domingo: Next Steps...



Prospectivity for positive outcome and path to production supported by:

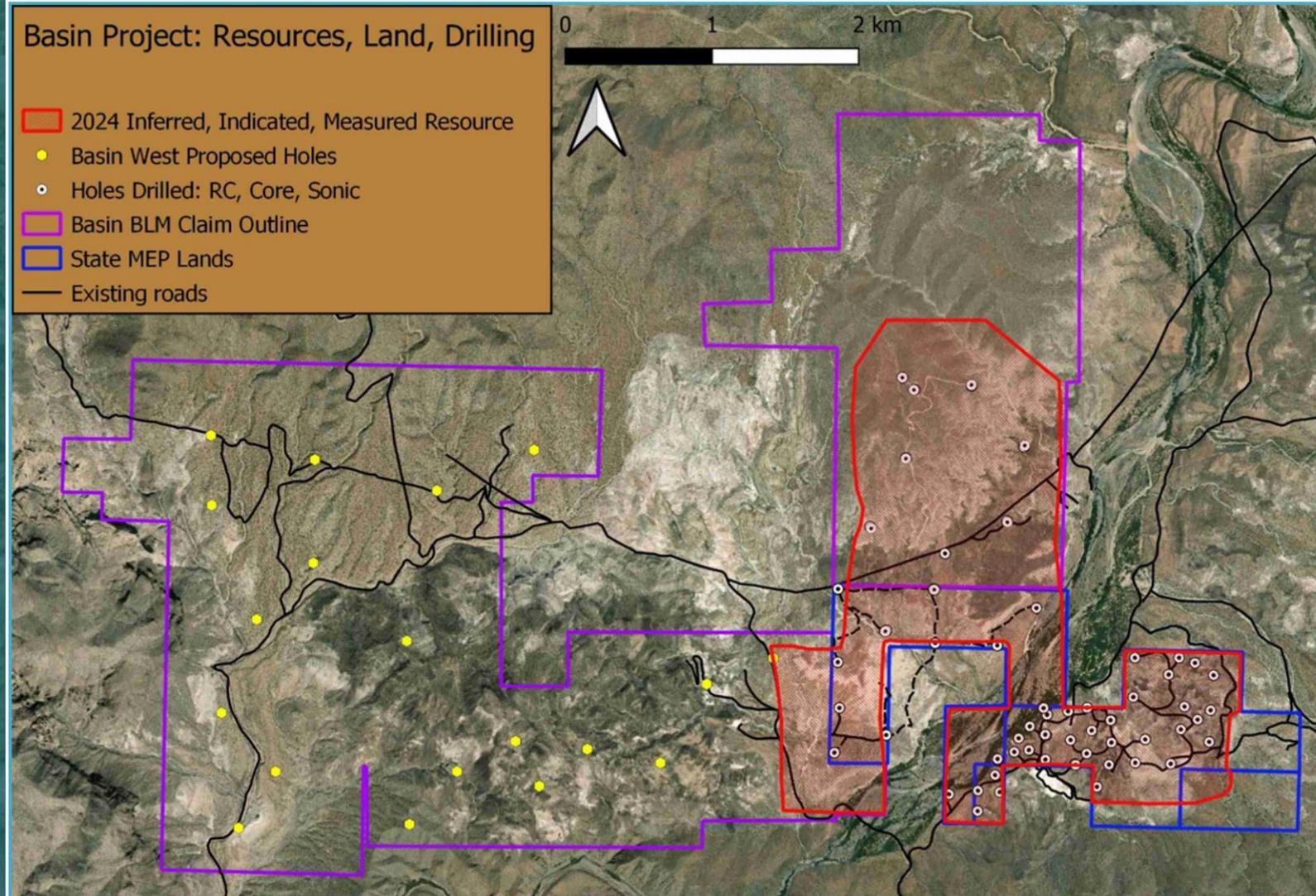
- **Excellent access**, no known environmental or social impacts, strong ESG governance
- Ease of drill hole permitting, BLM and State of Arizona significant allies
- Excellent metallurgical results from Phase I study in 2023 and new study could pave pathway to production

Lithium in Clays: Large Compliant Resource w/ Upside



- BHL Clay Portfolio in Northwest Arizona: Two Quality Projects in close proximity with excellent access, infrastructure, and land positions
- Clay projects across the western US moving forward such as Thacker Pass in Nevada, will be pivotal in the clay space and catalyst for BHL to advance our projects

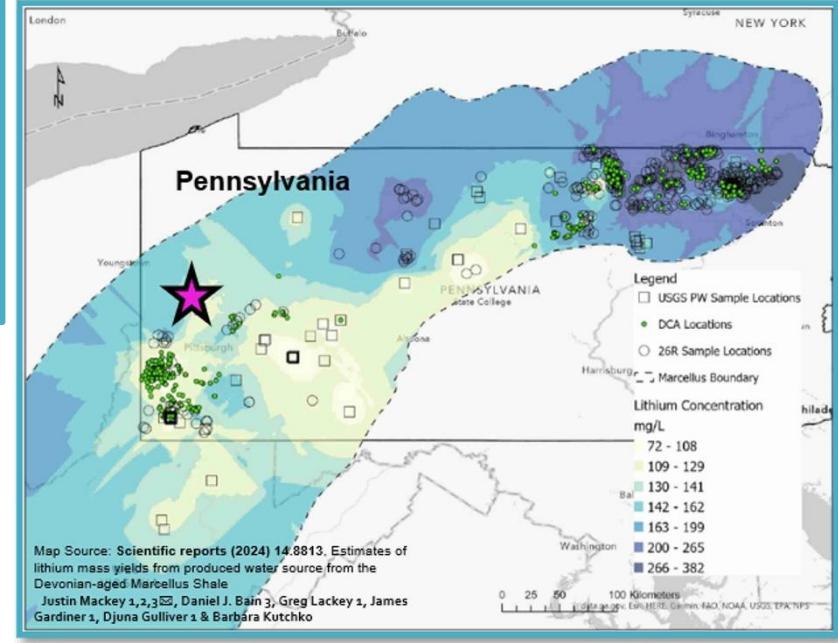
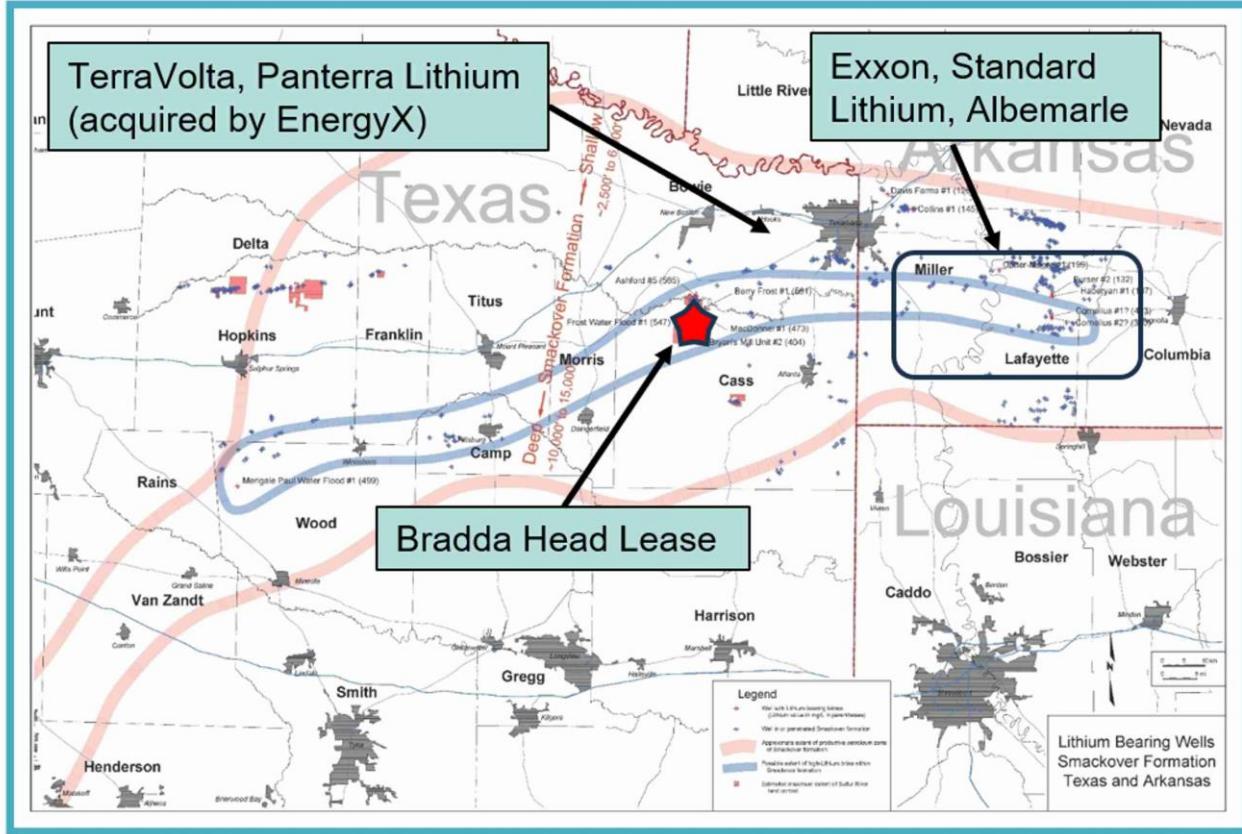
Basin: Lithium in Clays, Arizona Strategic Compliant Lithium Resource



- Basin Clay MRE **2.81MT** LCE MRE at Basin in 2024, 43-101 compliant
- Resource open in all directions, excellent potential on the western half of the property
- LRC Royalty payment of US \$3.0M received in 2024
- Extensive land package at 19.7km²
- Exploration plan of operation (EPO) permit with BLM approved to expand drilling footprint in Basin West, EA anticipated end of 2025

Lithium Oil Brines – Texas and Pennsylvania—Our assets are attracting DLE Technology Companies and the Oil and Gas Majors

- BHL has 589 acres leased, consolidated over 5 targets in Pennsylvania
- Former oil wells sampled **490 and 489 mg/l lithium** adjacent to leased properties
- Oil brine reservoir at 1,600m (5,250 ft) depth, half the depth as Smackover

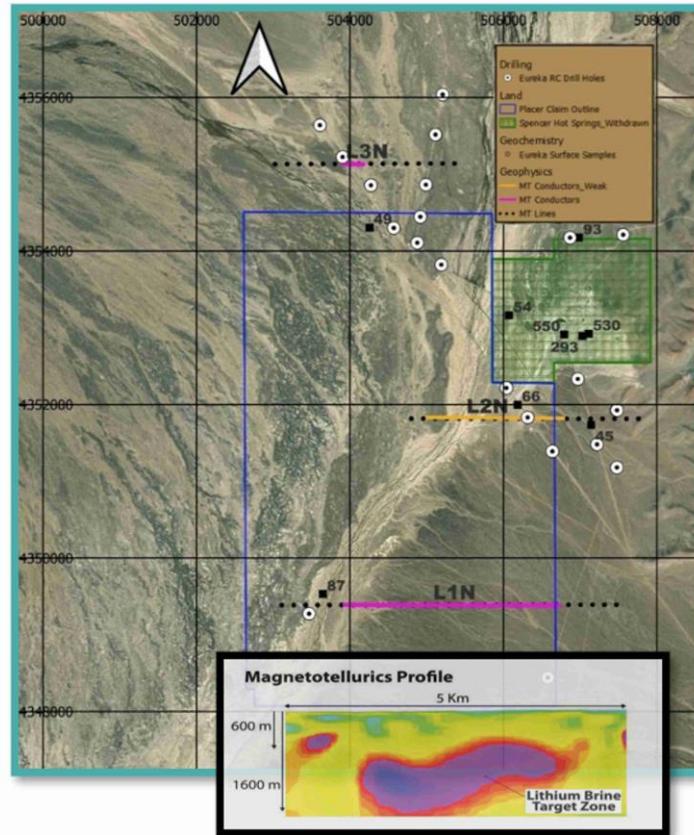


- East Texas, center of Smackover, several historic drill holes detected up to **561 mg/litre Li**
- Standard Lithium, with Equinor recently produced lithium-rich solution (LiCl) from pilot study, sent off for lithium carbonate conversion
- Exxon and Albemarle properties 80km to east in Arkansas, similar lithium grades, advancing DLE technology

Eureka and Wilson: Lithium in Brines, Nevada

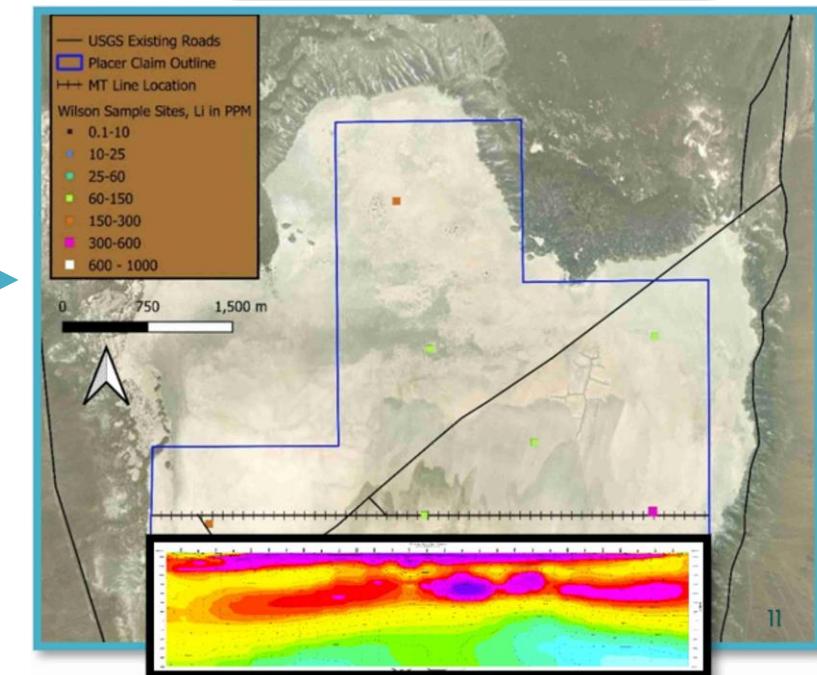
Prospective Brine Projects

- Located in Nevada, home to the largest lithium brine mine in the USA: Silver Peak
- Best jurisdiction in the USA for mining and exploration
- Excellent infrastructure, road accessible
- No environmental or socio road blocks
- Positive MT geophysics over both targets, substantial conductive anomalies discovered showing strong resemblance to brines



Eureka (left)

- MT geophysics discovered large conductor at 700–900m depth, 6km strike, untested by drilling
- RC drilling conducted on shallow geophysical conductors, surface soil/rock Li anomalies, and proximal to hot spring, values of 550ppm Li

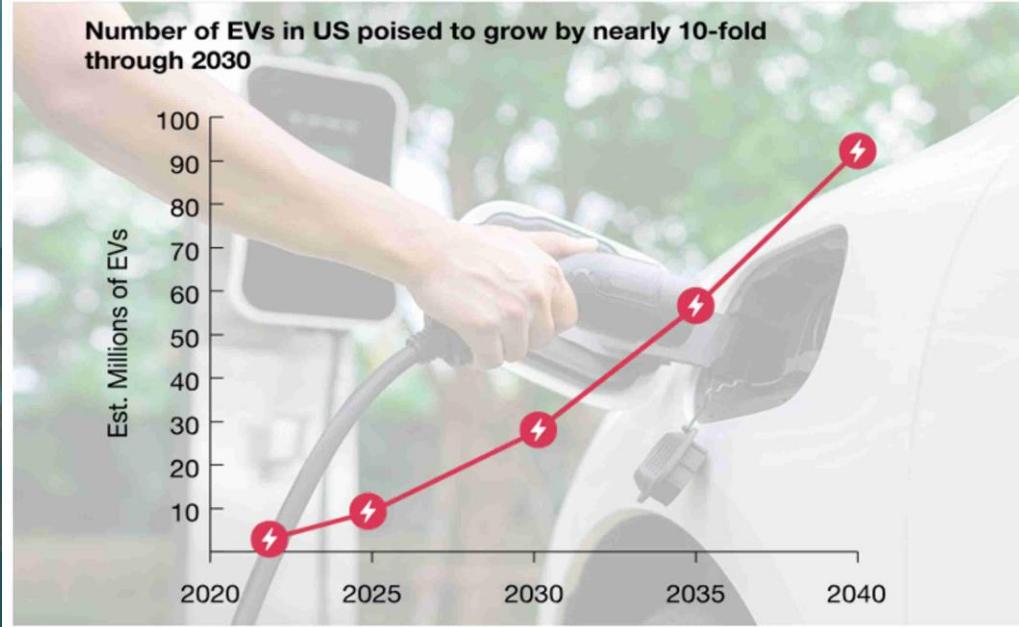


Wilson (right)

- Surface samples, Li anomalies present up to 321ppm Li
- MT (magnetotellurics) geophysics discover shallow & deep conductors anomalies, compelling targets
- Gravity Survey completed, confirms deepening basin towards north



Exploring and Developing US Lithium for US Markets



Source: Market data from PwC [[US electric vehicle charging market growth: PwC](#)]

Bradda Head assets:
strategically positioned to
benefit from market
opportunity in the U.S.

Rapidly Growing Battery Storage and EV Market

- Battery Storage growth forecast of 27% over next 5 years, EVs in the U.S.A. is estimated to hit 27 million by 2030 and 92 million by 2040

Positioned to capitalise on Trumps 'America First' Directive

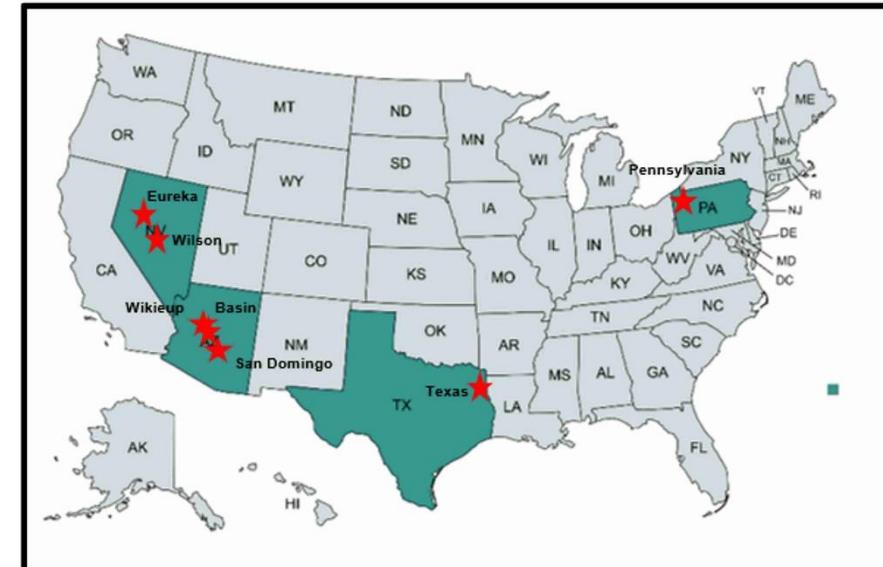
- Fast-tracking mine permits, pro-development, "mine baby mine" messaging, and US on-shoring approach

Capturing the carbon-conscious market

- Targeting lithium end-users significantly reduces environmental footprint, satisfying carbon friendly criteria of EV makers

Moving to 'Made in America'

- Major American corporations looking to develop an entirely U.S. domiciled supply chain and battery storage is growing fast
- Growing interest in geographically concentrated supply chain amidst threat of tariff and trade wars



Strategic Positioning in the USA for Lithium End-Users

Southwest USA Offers:

- Favourable location with respect to **power, rail and road transport**
- Energy **infrastructure easily accessible** and in place
- **Multiple lithium end-users located in Western states**, most notably the Tesla Gigafactory

Lithium Deposit Pedigree:

- 1 **Silver Peak, Albemarle** (Mkt Cap US\$9.6bn), brine, producing
- 2 **Rhyolite Ridge, Ioneer** (Mkt Cap US\$247m), sedimentary, mine permit granted, government debt funding \$996m, offtake agreements with Ford, Toyota-Panasonic
- 3 **TLC, American Lithium** (Mkt Cap US\$152m), sedimentary
- 4 **Thacker Pass, Lithium Americas** (Mkt Cap US\$917m), sedimentary, under construction, GM JV & offtake agreement and joint venture \$430M, \$2.3B DOE loan



Bradda Head LTD Assets



Brine assets



Sedimentary assets



Pegmatite asset

Directors and Executive Team



Ian Stalker
Executive Chairman



Denham Eke
Finance Director



Jim Mellon
Non-Executive Director



Alex Borrelli
Independent NED



Euan Jenkins
Independent NED



Piotr Shabak
CFO

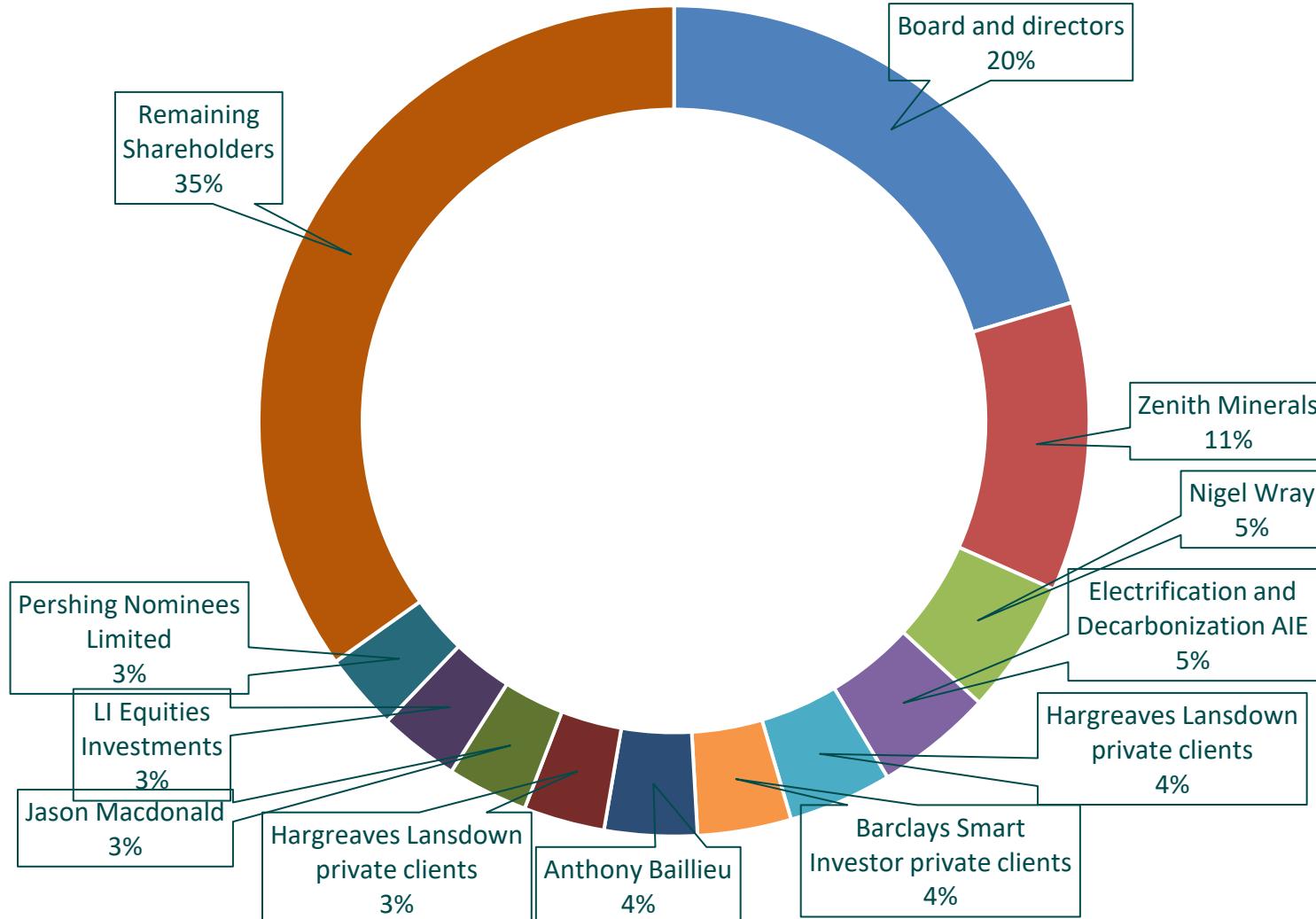


Joey Wilkins
COO

Plus, a strong but nimble operational team on the ground in the USA, driving project growth

Appendix A: Bradda Head – Capital Structure

Based on total issued capital as at 31 August 2025 of 309,609,439 shares



Technical	NOMAD	Brokers	Legal	Audit	Investor Relations
ABH Engineering Inc Damir Cukor +1 (778) 874 8152	Beaumont Cornish Ltd James Biddle +44 (0) 207 628 3396	Shard Capital Partners LLP Isabella Pierre +44 (0) 207 186 9927	Hill Dickinson LLP Fennemore Law	PKF Littlejohn	Tavistock Nick Elwes Josephine Clerkin +44 (0) 207 920 3150

